



Today's Date: \_\_\_\_\_ Were you referred by a doctor? Please List: \_\_\_\_\_

Patient Name: _____	Insurance Carrier: _____			
Address: _____				
Age: _____	Sex: _____	Height: _____	Weight: _____	Marital Status: _____
Employer: _____		Occupation: _____		
Nearest Relative or Emergency Contact: _____			Phone #: _____	

What are you being seen for today? \_\_\_\_\_ Date of Injury? \_\_\_\_\_

Have you had X-Rays on this body part? NO YES, where: \_\_\_\_\_  
Did you bring the films with you today? NO YES

Have you had an MRI on this body part? NO YES, where: \_\_\_\_\_  
Did you bring the films with you today? NO YES

**Health History** -Answer YES or NO

_____ Heart Disease/MI	_____ High Blood Pressure
_____ Pacemaker	_____ Ulcers/ Heartburn
_____ Hepatitis/HIV/AIDS	_____ Diabetes
_____ Kidney Disease	_____ Stroke
_____ Seizures/Epilepsy	_____ Cancer – Type: _____
_____ Asthma	Other: _____

**Medications Currently Taking:** \_\_\_\_\_

Are you taking any anti- coagulants? NO YES (i.e Coumadin/Plavix/Aspirin)

**PREVIOUS SURGERIES:** \_\_\_\_\_

**Allergies to Medications:** \_\_\_\_\_

Do You Smoke? NO YES How Much? \_\_\_\_\_

Do you drink Alcohol? NO YES How Often? \_\_\_\_\_

Do you exercise or play sports? \_\_\_\_\_



**PATIENT INFORMATION**

LAST NAME		FIRST		MIDDLE INT.	
ADDRESS					
CITY			STATE	ZIP CODE	
HOME PHONE	CELL PHONE		EMAIL		
EMPLOYER	OCCUPATION		WORK PHONE		
SOCIAL SECURITY #	MARITAL STATUS (CIRCLE ONE) M S D W	SEX	D.O.B	AGE	

**RESPONSIBLE PARTY INFORMATION**

LAST NAME		FIRST		MIDDLE INT.	
ADDRESS					
CITY			STATE	ZIP CODE	
HOME PHONE			WORK PHONE		
RELATIONSHIP TO PATIENT					

**WHO SENT YOU HERE**

<input type="checkbox"/> PHYSICIAN (FAMILY PHYSICIAN- YES/NO )	<input type="checkbox"/> OTHER:( please circle all that apply)
FULL NAME: _____	FRIEND RELATIVE INTERNET
FAMILY PHYSICIAN:	

**EMERGENCY CONTACT**

LAST NAME	FIRST NAME
HOME PHONE	CELL PHONE
RELATIONSHIP	

**INSURANCE INFORMATION**

Please provide us with a copy of your insurance card

INSURANCE COMPANY NAME (PRIMARY)	ADDRESS
INSURED NAME	I.D. NUMBER
EMPLOYER	GROUP NUMBER

INSURANCE COMPANY (SECONDARY)	ADDRESS
INSURED'S NAME	I.D. NUMBER
EMPLOYER	GROUP NUMBER

**PREFERRED FORM OF COMMUNICATION**

CELL PHONE- SEND A TEXT WITH APPT INFO? YES NO       EMAIL       HOME PHONE

I authorize Las Cruces Orthopaedic Associates to release medical information to my insurance company(ies) and authorize my insurance company(ies) to pay medical benefits to Las Cruces Orthopaedic Associates for services rendered.

Signature of Responsible Party: \_\_\_\_\_

Date: \_\_\_\_\_

**PLEASE COMPLETE ENTIRE FORM, SIGN & DATE**



**PHI Authorization and Disclosures**

You have a right to request certain restriction on the uses and disclosures of your protected health information (PHI) and to request confidential communication or alternate communication methods. LCOA will release information only by the authorized means you have chosen, unless release is otherwise required/authorized by law. LCOA will take reasonable steps to limit the use and disclosure of, and requests for PHI to the minimum necessary for the treatment, payment and/or health care operations.

**I wish to be contacted in the following manner (s): (check all that apply:)**

	<b>Home Telephone</b> _____		<b>Cell Phone</b> _____
	OK to leave message with detailed information		OK to leave information with _____ (specify the name of the person(s))
	OK to leave message identifying LCOA and with call-back number only.		
	<b>Work Phone</b> _____		OK to leave message with detailed information
	OK to leave message identifying LCOA and with call-back number only.		OK to mail information to my home address (if necessary)
	OK to fax information to _____		

**I authorize the following individual(s) to receive my protected health information:**

<b>Name</b>	<b>Relationship to Patient</b>

I understand I have the right to review and/or request a copy of LCOA’s Notice of Privacy Practices prior to signing this document. The Notice of Privacy Practices describes the types of uses and disclosures of my PHI that may occur and describes my rights and LCOA’s duties with respect to my PHI.

\_\_\_\_\_  
Patient signature Date

\_\_\_\_\_  
Signature/identify on behalf of patient/relationship Date

\_\_\_\_\_  
Signature/identify on behalf of patient/relationship Date



## Cancellation Policy

In order to ensure effective scheduling and patient flow, LCOA requires a 24 hour cancellation notice for all scheduled appointments. A \$50.00 charge will be billed directly to you if you cancel a scheduled appointment with less than 24 hour notice without the presence of an emergency that could not be avoided. The determination of an "emergency" shall be at the sole discretion of LCOA.

LCOA will not bill your insurance company for this charge.

Thank you for your cooperation and understanding. Feel free to call out office anytime with questions or concerns. 575-525-3535.

I have read and fully understand this policy:

\_\_\_\_\_  
Print Name of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
LCOA Representative

\_\_\_\_\_  
Date



## Consent for Purposes of Treatment, Payment and Health Care Operations

I \_\_\_\_\_ consent to the use or disclosure of my protected health information (PHI) by Las Cruces Orthopaedic Associates (LCOA) for the following purposes:

- Diagnosing or providing treatment to me;
- Obtaining payment for the cost of my treatment;
- Conducting the operations of LCOA.

I understand that my diagnosis or treatment by LCOA may be conditioned upon my consent as evidenced by my signature of this document.

**Definition of "Protected Health Information":** means health information , including demographic information collected from me as well as that created or received by my physician, another healthcare provider, my employer, or a healthcare clearinghouse. PHI applies to my past, present, or future physical and/or mental health condition and identifies me, or for which there is a reasonable basis to believe the information may identify me.

I understand I have the right to review and/or request a copy of LCOA's Notice of Privacy Practices prior to signing this document. The Notice of Privacy Practices describes the types of uses and disclosures of my PHI that may occur and describes my rights and LCOA's duties with respect to my PHI.

I \_\_\_\_\_ (print or type name) consent to the provision of care. I understand that this care may include medical treatment, special tests, exams, evaluation, treatment, and rehabilitation. I acknowledge that no guarantees have been given to me as to the outcome of any examination or treatment and all results of any examination and/or treatment are kept confidential.

I give LCOA and its designees permission to use my information as described in the LCOA Notice of Privacy Practices.

\_\_\_\_\_ Patient Initials

\_\_\_\_\_  
Patient signature Date

\_\_\_\_\_  
Signature/identify on behalf of patient/relationship Date

\_\_\_\_\_  
Signature/identify on behalf of patient/relationship Date



## Financial Policy

### **Patients with Private Insurance Coverage (s)**

It is the policy of LCOA to bill your primary insurance company as a courtesy to you for all services, however, you remain responsible for the entire bill for services provided. You are required to pay the estimated patient portion of the bill at the time of service. Your primary insurance company will be billed and we will not bill you for the estimated insurance payment for a period of 60 days. If your insurance does not remit payment for the services rendered within 60 days, you will be billed and should remit that payment to us immediately. If we receive any payment in excess of the estimated balance due from your insurance company, we will promptly refund the excess amount to you.

### **Patients with and HMO/PPO Insurance Plan**

Patient copayments are due at the time of service. If your insurance plan requires a referral or authorization, you must present this at the time of service along with your insurance identification card. Payment for any non-covered services is due at the time of service.

### **Patients Self-Paying for Services**

All self-paying patients are required to pay for services rendered at the time of service unless other arrangements have been made.

### **Patients with Medicaid or Workers' Compensation Claims**

LCOA will bill all services directly. No payment will be expected from you unless the services are denied for reasons of expired Medicaid eligibility. Proof of Medicaid eligibility is required at the time of service.

### **Patients with a Workers' Compensation Claim**

LCOA will bill all services directly. No payment will be expected from you unless the services are denied by Workers' Compensation. You are required to present your regular insurance card at the time of service and a Workers' Compensation claim will not be filed for you without this information.

### **Patients with Medicare**

LCOA is a participating Medicare provider; therefore all covered services will be billed to Medicare on your behalf. You are required to pay only the patient coinsurance and/or deductible amount(s).

I have read and understand this Financial Policy:

\_\_\_\_\_  
Print Name of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Patient/Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
LCOA Representative

\_\_\_\_\_  
Date



### Insurance Billing Information

In order to bill your insurance company, we need the following information:

Date:	
Name of Cardholder:	
Social Security Number of Cardholder:	
Birth Date of Cardholder:	
Employer:	
Patient's Name:	

If there is no insurance that applies to your appointment today, please skip Numbers 1-5.

1.	What is the date of the injury?	
2.	How and where did the injury occur?	
3.	Was the injury related to your employment?	
4.	Was the injury related to an automobile/motorcycle accident?	
5.	Is there another insurance company involved in the payment of claims for this injury? If yes, please provide the following information?	
	Name of Insurance Company	
	Address:	
	Policy Holder	

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



**CONTRACT FOR CONTROLLED SUBSTANCE PRESCRIPTIONS**  
(Pain Medication, Muscle relaxant, Sleeping Pills)

The purpose of this agreement is to protect your access to controlled substance and to protect our ability to prescribe for you. You are expected to inform our office of any new medications or medical conditions, and of any adverse effects you experience from any of the medications.

Prescriptions and bottles of medications may be sought by other individuals with chemical dependency and should be closely safeguarded. It is expected that you will take the highest possible degree of care with your medications and/or prescription.

1. \_\_\_\_\_ I will not request or accept any controlled substance medication from any other physician or individual. All controlled substances must come from my Physician who is providing my care/treatment at LAS CRUCES ORTHOPAEDIC ASSOCIATES (LCOA). Besides being illegal to do so, it may endanger my health. The only exception is if it is prescribed while I am admitted to a hospital.
2. \_\_\_\_\_ I understand that I may not share, sell distribute or otherwise permit others to have access to these medications. Refills will be made during REGULAR BUSINESS hours. Refills will not be made at night, holidays or weekends. Please allow 24 hours for refills.
3. \_\_\_\_\_ I understand that if my medications are lost, misplaced, stolen, get wet, destroyed or otherwise no longer in my possession, they will NOT be replaced or prescription refilled.
4. \_\_\_\_\_ I understand that any medical treatment is initially a trial and that continued prescriptions are contingent on evidence of benefit. Refills will not be made "If I run out early."
5. \_\_\_\_\_ I understand that failure to adhere/follow these policies may result in cessation/termination of therapy with controlled substance prescribing by the physician or referral for further specialty assessment.
6. \_\_\_\_\_ Unannounced Urine or Serum toxicology screens (Drug Testing) may be requested and your cooperation is MANDATORY. If you refuse, you will still be treated by the Physician, but will not have any medication/controlled substance prescribed for you.

I have read this contract and it has been explained to me by LCOA staff. In addition, I understand the consequences of violating this contract.

Patient Signature	Date	Witness - LCOA Staff Member	Date
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